

ESS_How to View Benefit Statements

Topic Overview

The purpose of this Job Aid is to walk through the process on how to view and print benefit statements through Employee Self Service.

Table of Contents

Viewing Renefits Sta	tements	,
Viewing Denenia Ota	GIIIGIIG 2	-

Rev 6/23/2023 Page 1 of 5



ESS_How to View Benefit Statements

Viewing Benefits Statements

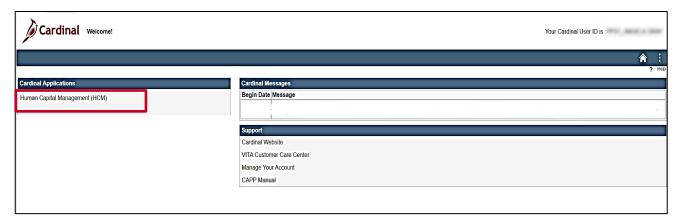
Log into Cardinal (my.cardinal.virginia.gov).

Note: For more information about Cardinal registration, see the Job Aid titled **Cardinal Registration Quick Start Guide**. This Job Aid is located on the Cardinal website in **Job Aids** under **Learning**.



- 2. Enter your **User ID** and **Password**.
- 3. Click the **Sign In** button.

The **Portal Welcome** page displays.



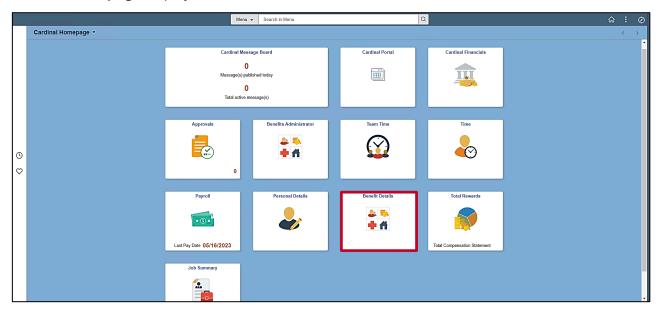
- 4. Click the **Human Capital Management** link.
- 5. Navigate to the Cardinal Homepage.

Rev 6/23/2023 Page 2 of 5



ESS_How to View Benefit Statements

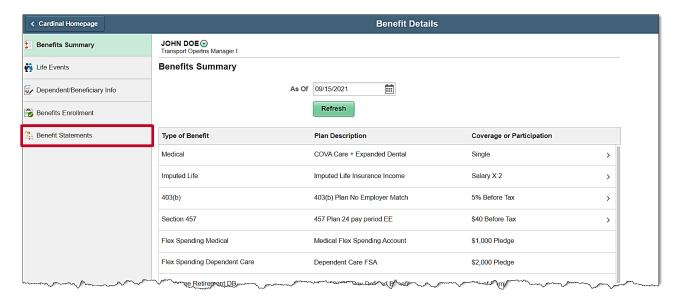
The Cardinal Homepage displays.



Note: Individual **Cardinal Homepage** tile availability and locations may appear differently based upon individual preferences and security settings.

6. Click the **Benefit Details** tile.

The Benefits Details page displays with the Benefits Summary tab displayed by default.



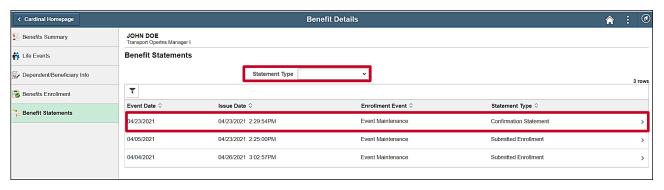
7. Click the **Benefit Statements** tab.

Rev 6/23/2023 Page 3 of 5



ESS_How to View Benefit Statements

The Benefit Statements page displays.

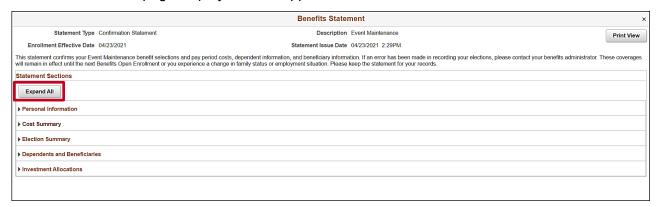


8. Select the applicable statement type using the **Statement Type** dropdown button.

Note: The **Statement Type** field dropdown menu contains "Submitted Enrollment" statements and "Confirmation Statements".

9. Click the **Expand** icon (>) to the far right of the corresponding row to view the applicable statement.

The Benefits Statement page displays for the applicable statement.



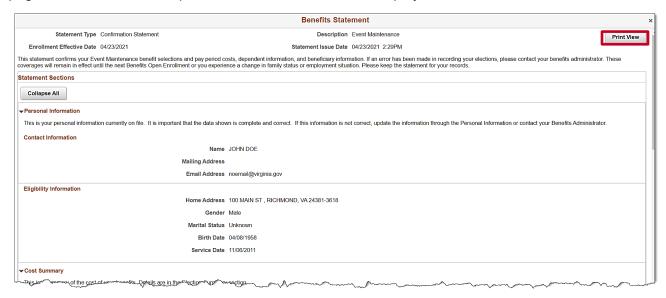
 Click the Expand All button to expand all sections or the Individual Section Expand icon (>) to expand an individual section.

Rev 6/23/2023 Page 4 of 5



ESS_How to View Benefit Statements

The page refreshes and the expanded view of the statement displays.



- 11. Review the expanded information on the statement.
- 12. Click the **Print View** button in the top-right hand corner of the page to generate a PDF version of the Confirmation Statement that can be saved or printed.

The **Print View** of the statement displays in a separate window.



13. Save or print the file as desired.

Rev 6/23/2023 Page 5 of 5